



MEASURE G PARCEL TAX REIMBURSEMENT FORM FOR LOW INCOME PROPERTY OWNERS

The purpose of this form is to determine if you qualify for a reimbursement of the Measure G Parcel Tax for 2012-13, 2013-14, and/or 2014-15. For the current 2015-16 tax year, a separate form is available.

You must reside in the single family residential unit and have an income below a certain level in each year for which you are requesting reimbursement. If you believe you qualify for this reimbursement, please return a completed application, verification of residence and income for each of the years requested to: Oakland Unified School District, c/o Parcel Tax Information Desk, 1000 Broadway, Suite 450, Oakland, CA 94607, by June 30, 2016.

PART 1: Property Owner Information

Last Name First Name M.I. Assessor's Parcel Number

Street Address (for single family residence forming basis for Reimbursement Request) Phone #

Please indicate which years you lived in the property listed above: As evidence of your ownership and residence at the property above, please attach a copy of your property tax bill for each of your requested years:

___ July 1, 2012 – June 30, 2013 ___ Tax Bill for 2012-13
 ___ July 1, 2013 – June 30, 2014 ___ Tax Bill for 2013-14
 ___ July 1, 2014 – June 30, 2015 ___ Tax Bill for 2014-15

PART 2: Low Income Qualification

To qualify, you must (1) own and occupy your property as your primary residence; and (2) the combined family income (from all sources for the listed calendar year) was at or below the income level qualifying as "very low income" for a family of such size under Section 8 of the U.S. Housing Act. Please note that the income levels are different for each year.

PART 2.1 2012-13 (use income from January 1, 2011 – December 31, 2011)

Family Income Limits (Very Low Income)

| # of Persons in Household | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| Income Less Than | \$32,350 | \$36,950 | \$41,550 | \$46,150 | \$49,850 | \$53,550 | \$57,250 | \$60,950 |

Please fill in the table below:

| 2012-13 Tax Year | Income for January 1, 2011 to December 31, 2011 Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc. |
|-------------------------------------|---|
| Applicant | \$ |
| Spouse | \$ |
| Other Family Member | \$ |
| TOTAL COMBINED FAMILY INCOME | \$ |

Total number of family members who reside at this address: _____

Attach legible copies of one of the following income verification documents for each family member listed above to substantiate the above stated personal income:

- ___ Federal Tax Returns for 2011
- ___ W-2 Forms for 2011
- ___ Other income verification for 2011

PART 2.2 2013-14 (use income from January 1, 2012 – December 31, 2012)

Family Income Limits (Very Low Income)

| # of Persons in Household | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| Income Less Than | \$32,750 | \$37,400 | \$42,100 | \$46,750 | \$50,500 | \$54,250 | \$58,000 | \$61,750 |

Please fill in the table below:

| 2013-14 Tax Year | Income for January 1, 2012 to December 31, 2012 Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc. |
|-------------------------------------|---|
| Applicant | \$ |
| Spouse | \$ |
| Other Family Member | \$ |
| TOTAL COMBINED FAMILY INCOME | \$ |

Total number of family members who reside at this address: _____

Attach legible copies of any of the following income verification documents for each family member listed above to substantiate the above stated personal income:

- ___ Federal Tax Returns for 2012
- ___ W-2 Forms for 2012
- ___ Other income verification for 2012

PART 2.3 2014-15 (use income from January 1, 2013 – December 31, 2013)

Family Income Limits (Very Low Income)

| # of Persons in Household | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|---------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| Income Less Than | \$31,250 | \$35,700 | \$40,150 | \$44,600 | \$48,200 | \$51,750 | \$55,350 | \$58,900 |

Please fill in the table below:

| 2014-15 Tax Year | Income for January 1, 2013 to December 31, 2013 Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc. |
|-------------------------------------|---|
| Applicant | \$ |
| Spouse | \$ |
| Other Family Member | \$ |
| TOTAL COMBINED FAMILY INCOME | \$ |

Total number of family members who reside at this address: _____

Attach legible copies of one of the following income verification documents for each family member listed above to substantiate the above stated personal income:

- ___ Federal Tax Returns for 2013
- ___ W-2 Forms for 2013
- ___ Other income verification for 2013

PART 3: VERIFICATION

I declare under penalty of perjury, under the laws of the State of California, that the information recorded in this document and the attached documents are true and correct. I further understand that the Oakland Unified School District may verify the information by contacting listed income sources (employers, entitlement providers, government officials, etc.) and I hereby authorize such persons to release relevant information the Oakland Unified School District to verify the information that I have provided.

Signature of Property Owner

Date

Return completed application, verification of residence and income to:

Oakland Unified School District
c/o Parcel Tax Information Desk
1000 Broadway, Suite 450
Oakland, CA 94607

For Questions:

Visit our website: <http://ousd.org/parceltax>

Call: (510) 879-8884

For languages other than English:

510-879-8281

Email: ousdparceltax@ousd.org