

MEASURE G AND MEASURE N – EXEMPTION (REIMBURSEMENT) APPLICATION | 2015-2016 TAX YEAR

The purpose of this form is to determine if you qualify for an exemption to the Measure G or Measure N Parcel Tax for 2015/2016. You must reside in the single family residential unit and must either (1) have an income below a certain level or (2) be age 65 or older. If you believe you will qualify for this exemption, please return a completed application, verification of residence and age or income to: Oakland Unified School District, c/o Parcel Tax Information Desk, 1000 Broadway, Suite 450, Oakland, CA 94607, by **April 15, 2016**. **No late application forms will be accepted after the deadline.**

PART 1 Property Owner Information (Please print legibly)

Last Name	First Name	Middle Initial	Assessor's Parcel Number
Street Address for Single Family Residence Forming Basis for Exemption Request			Phone #

Do you live at the property listed above?
 Yes (If yes, **attach copy of 2015-2016 Property Tax Bill**. Go to Part 2.)
 No (If no, you do not qualify for either exemption)

PART 2 LOW INCOME EXEMPTION (MEASURE G AND MEASURE N)

To qualify for the **Low Income Exemption**, you must: 1) own and occupy your property as your primary residence; **and**, 2) the combined family income (from all sources for the 2014 calendar year: January 1, 2014 – December 31, 2014) was at or below the income level qualifying as “very low income” for a family of such size under Section 8 of the U.S. Housing Act. Complete this section only if you qualify for the Low Income Exemption. If you do not qualify for the Low Income Exemption, go to Part 3.

Family Income Limits

Very Low Income (January 1, 2014 – December 31, 2014)

# of Persons in Household	1	2	3	4	5	6	7	8
Income Less Than	\$32,500	\$37,200	\$41,850	\$46,450	\$50,200	\$53,900	\$57,600	\$61,350

- 2.1 Applicant's Personal Income for 1/1/2014 – 12/31/2014: \$ _____
 (Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc.)
- 2.2 Personal Income of Applicant's Spouse (if applicable) 1/1/2014 – 12/31/2014: \$ _____
 (Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc.)
- 2.3 Personal Income: Family Members (if applicable) – 1/1/2014 – 12/31/2014: \$ _____
 (Include: wages, salaries, tips, entitlements, Social Security, pension(s), annuity, etc.)
- 2.4 TOTAL COMBINED FAMILY INCOME – 1/1/2014 – 12/31/2014: \$ _____
- 2.5 Total number of family members who reside at this address: _____
- 2.6 Attach legible copies of your Federal Tax Returns, W-2 Forms or other income verification documents to this Reimbursement Applicable for all person(s) listed above which substantiate the above stated amounts of personal income for each family member. Your application may be automatically denied if income verification documentation for all person(s) listed above is not included with your application.

PART 3 SENIOR CITIZEN EXEMPTION (MEASURE N ONLY)

To qualify for the **Senior Citizen Exemption**, you must: 1) be 65 years of age or older on or before June 30, 2015; **and**, 2) own and occupy your property as your primary residence. Complete this section only if you qualify for the Senior Citizen Exemption. If you do not qualify for the Senior Citizen Exemption, go to Part 4.

- 3.1 **Proof of Age:** Attach copy of **ONE** of the following (*Do Not Send Original Documents*)
- Driver's license/DMV Identification Card
 Medicare Card
 Birth certificate
 Passport
 Other Government Issued ID

PART 4 VERIFICATION

I declare under penalty of perjury, under the laws of the State of California, that the information recorded in this document and the attached documents are true and correct. I further understand that the Oakland Unified School District may verify the information by contacting listed income sources (employers, entitlement providers, government officials, etc.) and I hereby authorize such persons to release relevant information to the Oakland Unified School District to verify the information that I have provided.

Signature of Property Owner	Date
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Exemption Application Forms must be received by April 15, 2016 at 4:00 P.M. No late applications will be accepted.

For reimbursement for the low income exemption for Measure G for prior years, please contact the District (see box below).

Return completed application, verification of income or age to:

Oakland Unified School District c/o Parcel Tax Information Desk, 1000 Broadway, Suite 450 Oakland, CA 94607

For questions: **Visit www.ousd.org | Call 510.879.832.2025 | Email ousdparceltax@ousd.org**